

COMPANY PROFILE

Schweizer Electronic AG stands for state-of-the-art technology and consultancy competence. SCHWEIZER's premium printed circuit boards and innovative solutions and services for automotive, solar, industry and aviation electronics address key challenges in the areas of Power Electronics, Embedding and System Cost Reduction. Its products are distinguished for their superior quality and their energy-saving and environmentally-friendly features. Together with its partners WUS Printed Circuit (Kunshan) Co., Ltd., Meiko Electronics Co. Ltd. and Elekonta Marek GmbH & Co. KG the company offers

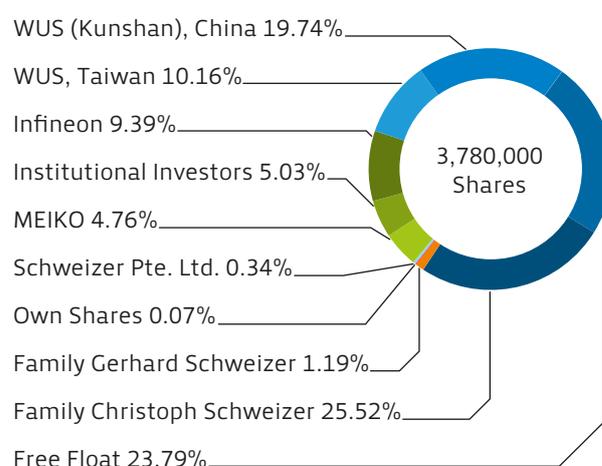
in its division electronics cost- and production-optimised solutions for small, medium and large series. Together with its partner Infineon Technologies AG, SCHWEIZER plans to jointly tap the chip embedding market in future.

With 787 employees SCHWEIZER achieved sales of 116.1 million euro in Fiscal Year 2016 (ending December). The company was founded by Christoph Schweizer in 1849 and is listed at the Stuttgart and Frankfurt Stock Exchanges (ticker symbol "SCE", "ISIN DE 000515623").

FINANCIAL KEY FIGURES (IFRS) IN MILLION EURO

	2016	2015
Revenues	116.1	115.6
EBITDA	9.5	11.4
EBIT	1.8	3.7
Net Profit	0.6	1.5
Earnings per Share (Euro)	0.16	0.39
Dividend	0.65	0.65
	Dec. 31, 2016	Dec. 31, 2015
Open Orders	158.4	149.1
Equity Ratio	55.1 %	56.5 %
Employees	787	774

SHAREHOLDER STRUCTURE AS OF SEP. 30, 2017



SHARE KEY FIGURES

	Sep. 30, 2017	Dec. 31, 2016
Period-end closing price	EUR 19.94	EUR 17.99
No. of shares	3,780,000	3,780,000
Market capitalisation at end of period	EUR 75.4 Mio.	EUR 68.0 Mio.

BASIC SHARE DATA

ISIN	DE0005156236
German Securities Code (WKN)	515623
Symbol	SCE
Listed in	Xetra, Frankfurt, Stuttgart, Düsseldorf, Berlin
Stock market segment	Regulated market
Level of transparency	General Standard

SHARE PRICE OCTOBER 1, 2016 – SEPTEMBER 30, 2017



● Schweizer Electronic AG ● TecDAX

OUTLOOK

Mobility and energy efficiency are long-term drivers for the growth of SCHWEIZER. In the Electronic core business, the company has a leading position in the market and has excellent technologies, products and well-established customer relationships that can also be utilised in future in the Systems division.

SCHWEIZER achieved sales of 116.1 million euro in Fiscal Year 2016 and a group EBITDA (Earnings before Interest, Tax, Depreciation and Amortisation) according to IFRS of 9.5 million euro. This corresponds to an EBITDA ratio of 8.2%. For the Fiscal Year 2017 SCHWEIZER expects sales growth of 3 – 5% and an EBITDA ratio of 7 – 8% which is expected at the lower end of the forecast due to special effects.

FACT SHEET

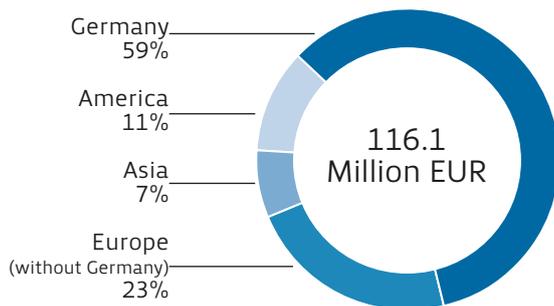
THE MARKET

In 2017, a slight growth of 1.7% is forecasted for the printed circuit board market (source: NTI). By far the highest rises are expected with applications for the automotive industry, while other fields of application, such as computer, communication, medical, industry and aviation, promise only minimal growth. The automotive industry continues to represent the fifth biggest sector in the global PCB market in 2017. In the European PCB market, the automotive sector is ranking second.

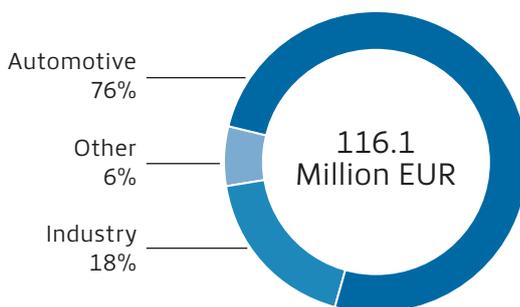
For the subsequent years until 2020, the global PCB market is expected to grow disproportionately (source: Prismark). This is partly due to the increasing wealth of consumers in the emerging countries and partly due to the disproportionately increasing share of electronics in machine equipment, transportation, energy production and the health sector.

The European PCB market is forecasted to continue to shrink in the years to come. A yearly decline of 2 to 3% is expected until 2020 (source: Prismark). This forecast is based on past experiences and on the increasing competition from Asia as well as the fluctuating supply basis in Europe.

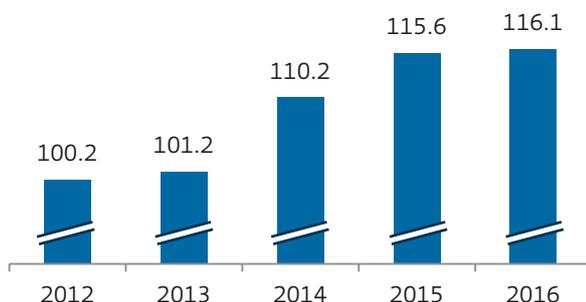
SALES BY REGION



SALES BY CUSTOMER SEGMENT



SALES DEVELOPMENT IN MILLION EURO



THE EXECUTIVE BOARD

Nicolas-Fabian Schweizer, Chief Technology Officer, is member of the Board since April 1st, 2011 and is appointed until October 31st, 2018. He is in charge of Sales & Marketing, Technology, the Division Systems, Human Resources, Legal and Media & Communications.

Marc Bunz is member of the Board since April 1st, 2010 and is appointed until March 31st, 2018. He is in charge of Operations, Finance & Controlling, Global Supply Chain, Information Systems, Purchasing and Investor Relations.

FINANCIAL CALENDAR

2018-04-20	Annual Report 2017
2018-05-08	Interim Report 1st Quarter 2018
2018-05-08	Analysts' Conference
2018-06-29	Annual General Meeting
2018-08-10	Financial Report (half-year)
2018-11-09	Interim Report 3rd Quarter 2018

CONTACT FOR INVESTORS

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Application examples to help to reduce fuel consumption and lower CO₂ emissions



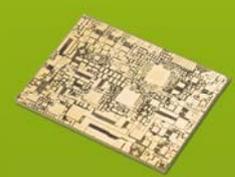
Adaptive Cruise Control with the **HF Board** in cooperation with Bosch



Demand-driven electric motors with the **Combi Board** in cooperation with Infineon



LED headlight with the **SCHWEIZER copper IMS Board**



New concepts in the drive train, e.g. new approaches to transmission electronics with the **ENEPAG Board** in cooperation with Continental

This information contains forward-looking statements and information, i.e. statements on processes happening in the future, not in the past. These forward-looking statements can be recognized by phrasings such as "expect", "want", "anticipate", "intend", "plan", "believe", "aim at", "estimate", "will" or similar terms. Such forward-looking statements are based on current expectations and certain assumptions. Thus they carry a number of risks and uncertainties. A multitude of factors, numerous of which are beyond SCHWEIZER's range of influence, have effect upon business activities, the success, the business strategy and the results of SCHWEIZER. These factors can lead to the possibility that the actual results, successes and performance of SCHWEIZER Group may significantly deviate from explicit or implicit indications expressed in the forward-looking statements on results, successes or performance. As far as we are concerned, those uncertainties, amongst others, particularly result from the following factors: changes in the general economic and business situation (including development of margins in the most important business areas), challenging integrations of important acquisitions and implementation of Joint Ventures and other significant measures related to portfolio, changes in currency exchange rates and interest rates, introduction of competing products or technology by other companies, lacking acceptance of new products and services by SCHWEIZER's targeted customer groups, changes in the business strategy as well as various other factors. Should one or several of these risks or uncertainties be realized or the underlain assumptions be proven as not having been correct, the actual results can both positively as well as negatively differ significantly from those results that had been mentioned in the forward-looking statements as expected, anticipated, intended, planned, believed, projected or estimated results. SCHWEIZER does not accept obligation for and does not intend to so in future, to update these forward-looking statements or to correct them in case the development differs from expectations.