

COMPANY PROFILE

Schweizer Electronic AG stands for state-of-the-art technology and consultancy competence. SCHWEIZER's premium printed circuit boards and innovative solutions and services for automotive, solar, industry and aviation electronics address key challenges in the areas of Power Electronics, Embedding and System Cost Reduction. Its products are distinguished for their superior quality and their energy-saving and environmentally-friendly features. Together with its partners WUS Printed Circuit (Kunshan) Co., Ltd., Meiko Electronics Co. Ltd. and Elekonta Marek GmbH & Co. KG the company offers in its division electronics cost- and production-opti-

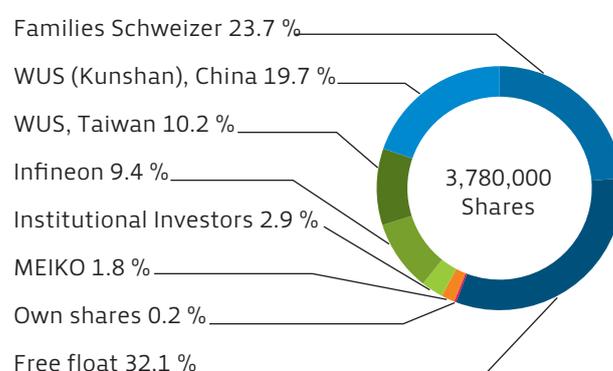
mised solutions for small, medium and large series. Together with its partner Infineon Technologies AG, SCHWEIZER plans to jointly tap the chip embedding market in future.

With 805 employees SCHWEIZER achieved sales of 120.7 million euro in Fiscal Year 2019 (ending December). The company was founded by Christoph Schweizer in 1849 and is listed at the Stuttgart and Frankfurt Stock Exchanges (ticker symbol "SCE", "ISIN DE 000515623").

FINANCIAL KEY FIGURES (IFRS) IN MILLION EURO

	2019	2018
Revenues	120.7	125.3
EBITDA	0.1	9.2
EBIT	-6.5	1.6
Net Profit	-5.6	0.5
	Dec. 31, 2019	Dec. 31, 2018
Open Orders	126.7	171.2
Equity Ratio	24.1 %	46.6 %
Employees	805	814

SHAREHOLDER STRUCTURE AS OF JUN. 30, 2020



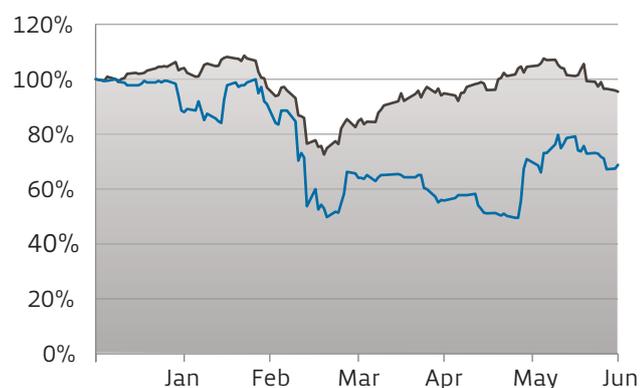
SHARE KEY FIGURES

	Jun. 30, 2020	Dec. 31, 2019
Closing price	EUR 11.60	EUR 17.40
No. of shares	3.780,000	3.780,000
Market capitalisation at end of period	EUR 43.9 Mio.	EUR 65.8 Mio.

BASIC SHARE DATA

ISIN	DE0005156236
German Securities Code (WKN)	515623
Symbol	SCE
Listed in	Xetra, Frankfurt, Stuttgart, Düsseldorf, Berlin
Stock market segment	Regulated market
Level of transparency	General Standard

SHARE PRICE JANUARY 1 – JUNE 30, 2020



● Schweizer Electronic ● TecDAX

OUTLOOK

Mobility and energy efficiency are long-term drivers for the growth of SCHWEIZER. In the Electronic core business, the company has a leading position in the market and has excellent technologies, products and well-established customer relationships that can also be utilised in future in the Systems division.

SCHWEIZER achieved sales of 120.7 million euro in Fiscal Year 2019 and a group EBITDA (Earnings before Interest, Tax, Depreciation and Amortisation) according to IFRS of 0.1 million euro. This corresponds to an EBITDA ratio of 0.1 per cent.

Due to the very negative effects of the COVID-19 pandemic a decline in sales in a range from -23 to -28 per cent is expected. Furthermore the management expects an EBITDA ratio between -8 and -12 per cent for the year 2020.

FACT SHEET

THE MARKET

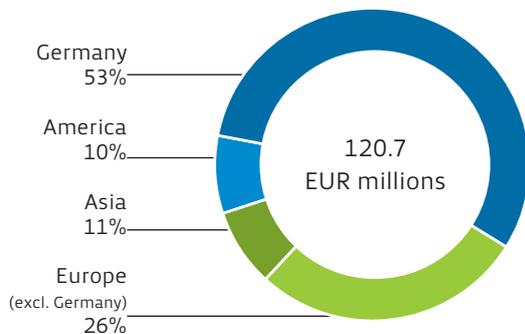
The global PCB market achieved sales of USD 76 billion USD in 2019, thereof 55% in China, 11% in Taiwan, 10% in South Korea, 7% in Japan and 8% in Thailand and Vietnam together. America's PCB sales amounted to 4% of the total turnover, Europe achieved 3% and the rest of the world 2% of global PCB sales.

After years of declining sales, the PCB market thus showed again growth of 1.4% in 2019 after 5.6% in 2018.

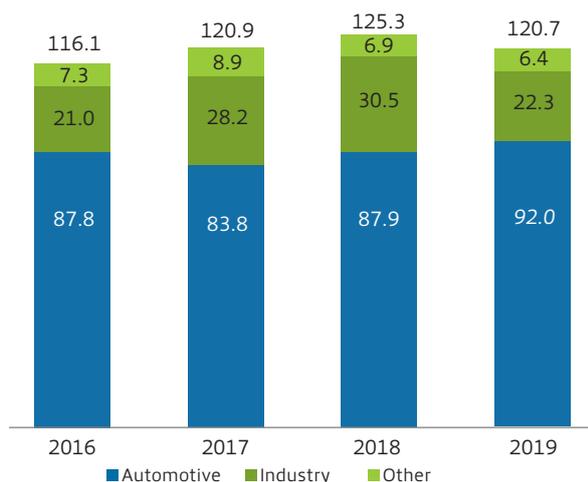
With regards to the global sales, the market is dominated by the 3 'C's (computing, communication and consumer), but it predominantly serves the segments Industry, Automotive and Aviation in Europe.

Source: N.T. Information Ltd. (NTI)

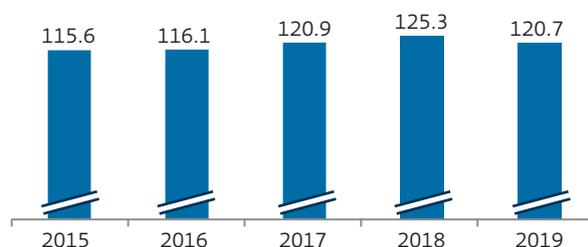
SALES BY REGION



SALES BY CUSTOMER SEGMENT IN MILLION EURO



SALES DEVELOPMENT IN MILLION EURO



THE EXECUTIVE BOARD

Nicolas-Fabian Schweizer

Chairman of the Executive Board / CEO

Initial appointment April 2011 and appointed until June 2022
In charge of Technology R&D, Business Development, Operations & Quality, Human Resources, Legal and Media & Communications (PR)

Marc Bunz

Dep. Chairman of the Executive Board / CFO

Initial appointment April 2010 and appointed until March 2023

In charge of Sales & Marketing, Operations & Quality, Finance & Controlling, Global Supply Chain, Information Technologies and Investor Relations

FINANCIAL CALENDAR

2020-04-21	Annual Report 2019
2020-05-08	Interim Report 1 st Quarter 2020
2020-05-08	Analysts' Conference
2020-06-26	Annual General Meeting
2020-08-07	Financial Report (half-year)
2020-11-06	Interim Report 3 rd Quarter 2020
2021-06-25	Annual General Meeting

CONTACT FOR INVESTORS

Schweizer Electronic AG

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78713 Schramberg

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Application examples to help to reduce fuel consumption and lower CO₂ emissions



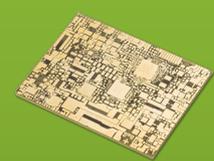
Adaptive Cruise Control with the HF Board in cooperation with Bosch



Demand-driven electric motors with the Combi Board in cooperation with Infineon



LED headlight with the SCHWEIZER copper IMS Board



New concepts in the drive train, e.g. new approaches to transmission electronics with the ENEPAG Board in cooperation with Continental

This information contains forward-looking statements and information, i.e. statements on processes happening in the future, not in the past. These forward-looking statements can be recognized by phrasings such as "expect", "want", "anticipate", "intend", "plan", "believe", "aim at", "estimate", "will" or similar terms. Such forward-looking statements are based on current expectations and certain assumptions. Thus they carry a number of risks and uncertainties. A multitude of factors, numerous of which are beyond SCHWEIZER's range of influence, have effect upon business activities, the success, the business strategy and the results of SCHWEIZER. These factors can lead to the possibility that the actual results, successes and performance of SCHWEIZER Group may significantly deviate from explicit or implicit indications expressed in the forward-looking statements on results, successes or performance. As far as we are concerned, those uncertainties, amongst others, particularly result from the following factors: changes in the general economic and business situation (including development of margins in the most important fact business areas), challenging integrations of important acquisitions and implementation of Joint Ventures and other significant measures related to portfolio, changes in currency exchange rates and interest rates, introduction of competing products or technology by other companies, lacking acceptance of new products and services by SCHWEIZER's targeted customer groups, changes in the business strategy as well as various other factors. Should one or several of these risks or uncertainties be realized or the underlain assumptions be proven as not having been correct, the actual results can both positively as well as negatively differ significantly from those results that had been mentioned in the forward-looking statements as expected, anticipated, intended, planned, believed, projected or estimated results. SCHWEIZER does not accept obligation for and does not intend to so in future, to update these forward-looking statements or to correct them in case the development differs from expectations.